

STATEMENT OF QUALIFICATIONS

KYLE J. LARSON, CFA

Vice President and Shareholder

Kyle is an adviser and consultant to business owners, helping them and their management teams identify and accomplish their ownership transfer and business acquisition goals. He joined BCC in 2014 and works with clients in a range of industries, personalizing the M&A process for each transaction. Working on both sell-side and buy-side transactions, Kyle also collaborates with international colleagues on global assignments.

OTHER PROFESSIONAL EXPERIENCE

- Miles Capital, West Des Moines, IA
Senior Equity Analyst and Portfolio Manager

EDUCATION, LICENSES, & CERTIFICATIONS

- B.S. in Accounting and Finance, Iowa State University
- Chartered Financial Analyst (CFA), CFA Institute
- Real Estate License, Salesperson – State of Iowa
- Leadership Iowa - Graduate
- West Des Moines Leadership Academy – Graduate

PROFESSIONAL & COMMUNITY INVOLVEMENT

- Alliance of International Corporate Advisors (AICA)
– Member
- Iowa Association of Business and Industry (ABI)
– Member
- CFA Institute – Member
- CFA Society of Iowa – Member
- Contributors Breakfast Club - Treasurer

PUBLISHED ARTICLES

- “Big Data Companies Transform Industries, Becoming Prime Acquisition Targets” published in the ***Business Record***, September 8, 2017.
- “Avoiding Deal Fatigue” published in ***ABI’s The Voice of Iowa Business***, March 24, 2016.



Kyle Larson

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- Mergers & acquisitions
 - Buy-side transactions
 - Sell-side transactions
 - Succession planning
 - Recapitalization
 - Cross-border transactions
 - ESOPs